

**PROFESSIONAL ASSOCIATION
MEMBERSHIP REQUIREMENT**

When applying for MDRT membership, applicants from the following countries must be members in good standing of an association that meets all of the following criteria:

- a) The association must be an individual membership organization, open to participation without regard to company affiliation, one of the focuses of which is insurance or financial services.
- b) The association must have been in existence at least two years and must have 100 or more members.
- c) The association must be a nonprofit organization.
- d) The association must have a code of ethics and an effective means of dealing with breaches of its code.

Membership in a Professional Association is required of applicants from the following countries:

| | | |
|-----------|-------------|-------------------|
| Australia | Israel | Philippines |
| Bahamas | Jamaica | Singapore |
| Canada | Japan | Thailand |
| Greece | Malaysia | Trinidad & Tobago |
| Hong Kong | New Zealand | United States |
| Ireland | | |

The following is a current list of all associations that have been approved by MDRT as having met the above criteria.

| Focus | Country | Association Name | Website | Phone# |
|---------------------------------|-----------|---|--|--------------|
| Financial Advisors | Australia | Association of Financial Advisors Pty | www.afa.asn.au | |
| Financial Advisors | Australia | Assn of Independently Owned Financial Professionals (AIOFP) | https://www.aiofp.net.au/ | |
| Accountants | Australia | Certified Practising Accountants-Australia (CPA Australia) | www.cpaaustralia.com.au | |
| Financial Advisors | Australia | Financial Planning Association of Australia | www.fpa.asn.au | |
| Life Insurance | Bahamas | LUA of the Bahamas | | |
| Financial Advisors | Canada | Advocis | www.advocis.ca | |
| Financial Advisors | Canada | Canadian Institute of Financial Planners | www.cifp.ca | |
| Accountants | Canada | Certified General Accountants Association of Canada | www.cga-canada.org | 604 669 3555 |
| Financial Advisors | Canada | Chartered Insurance Professionals Society | http://cip.iic-iac.org/ | |
| Property and Casualty Insurance | Canada | Chartered Property Casualty Underwriters Society | www.cpcusociety.org | |
| Life Insurance | Canada | Conference for Advanced Life Underwriting | www.calu.ca | |
| Financial Advisors | Canada | GAMA International Canada | www.gamacanada.com | |
| Financial Advisors | Canada | Independent Financial Brokers of Canada | www.ifbc.ca | |
| Property and Casualty Insurance | Canada | Insurance Institute of Canada | www.insuranceinstitute.ca | |
| Estate Planning and Trusts | Canada | Society of Trust & Estate Practitioners (STEP) | www.step.org | 416 491 4949 |
| Financial Advisors | Greece | GAMA International Hellas | www.pssas.gr/ | |
| Financial Advisors | Greece | Pan Hellenic Association of Insurance Advisors | | |
| Financial Advisors | Hong Kong | GAMA International Hong Kong | http://www.gama.com.hk/ | |
| Financial Advisors | Hong Kong | Institute of Financial Planners of Hong Kong | www.ifphk.org | |
| Financial Advisors | Hong Kong | Lua of Hong Kong | www.luahk.org | |

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|-----------------------------|-------------------|--|--|----------------|
| Life Insurance | Ireland | LIA Ireland | | |
| Life Insurance | Ireland | Professional Ins Brokers Association | www.piba.ie | 852 2869 8515 |
| Financial Advisors | Israel | Assn of Insurance Brokers & Agents | | |
| Financial Advisors | Jamaica | Jamaica Association of Insurance & Financial Advisors | jaifa.org | 876 927 3765 |
| Life Insurance | Japan | Association of Total Life Consultants | www.tlc.gr.jp | |
| Financial Advisors | Japan | Japan- AIFA | www.jaifa.or.jp | |
| Financial Advisors | Japan | Japan Association for Financial Planners | www.jafp.or.jp | |
| Legal | Japan | Japan Federation of Bar Associations | www.nichibenren.or.jp | |
| Accountants | Japan | Japanese Institute of Certified Public Accounts | www.hp.jicpa.or.jp | |
| Life Insurance | Japan | Senior of Life Underwriters Association | www.e-slu.org | 3 32871912 |
| Financial Advisors | Malaysia | Financial Planning Association of Malaysia | www.fpam.org.my | |
| Insurance & Risk Management | Malaysia | Malyasian Insurance Institute | www.insurance.com.my | |
| Financial Advisors | Malaysia | NAMLIA (Natl Assoc Malaysian Life Ins & Fin Advisors) | www.namlifa.org.my | |
| Financial Advisors | New Zealand | Independent Insurance Brokers Assn of New Zealand | | |
| Accountants | New Zealand | Institute of Chartered Accountants - New Zealand | www.nzica.com | |
| Financial Advisors | New Zealand | Institute of Financial Advisors- New Zealand | www.fpia.org.nz | |
| Life Insurance | New Zealand | Life Brokers Association - New Zealand | www.lba.org.nz | |
| Financial Advisors | New Zealand | Professional Advisors' Association (PAA) | www.paa.co.nz | |
| Financial Advisors | Philippines | GAMA International Philippines | | |
| Life Insurance | Philippines | LUA of the Philippines | www.luap.com.ph | 63 02 813 6390 |
| Financial Advisors | Philippines | Professional Ins & Financial Advisors Assn of Philippines (PIFAAP) | www.pifaap.org | 2 8847288 |
| Financial Advisors | Singapore | Assn of Financial Advisors of Singapore | www.afas.org.sg | |
| Financial Advisors | Singapore | Financial Planning Association of Singapore | www.fpas.org.sg | |
| Financial Advisors | Singapore | Insurance & Financial Practitioners of Singapore | www.ifpas.org.sg | |
| Financial Advisors | Thailand | GAMA International-Thailand | | |
| Life Insurance | Thailand | Thai Life Underwriters Association | | |
| Financial Advisors | Trinidad & Tobago | Trinidad & Tobago AIFA | | |
| Long-Term Care | USA | American Association for Long-Term Care Insurance | www.aaltci.org | 818 597 3227 |
| Wholesale Insurance | USA | American Association of Managing General Agents | www.aamga.org | 610 225 1999 |
| Banking | USA | American Bankers Association | www.aba.com | 800 BANKERS |
| Legal | USA | American Bar Association (ABA) | www.abanet.org | 312 988 5000 |
| Accountants | USA | American Institute of Certified Public Accountants | www.aicpa.org | 888 777 7077 |
| Retirement Planning | USA | American Society of Pension Actuaries | www.aspa.org | 703 516 9308 |
| Health Insurance | USA | America's Health Insurance Plans | www.ahip.org | 202 778 3200 |
| Financial Advisors | USA | Asian American Ins & Financial Professional Assn | www.aaifpa.org | 626 820 2099 |
| Life Insurance | USA | Association for Advanced Life Underwriting (AALU) | www.aalu.org | 703 641 9400 |
| Health Insurance | USA | Association of Health Insurance Advisors (AHIA) | www.ahia.net | 703 770 8200 |
| Financial Advisors | USA | California Asian Ins & Financial Professional Assn | www.caifpa.org | |
| Financial Advisors | USA | CFA or Chartered Financial Analyst Institute | www.cfainstitute.org | 800 247 8132 |
| Financial Advisors | USA | Financial Planning Association (FPA) | www.fpanet.org | 800 322 4237 |
| Financial Advisors | USA | GAMA International | www.gamaweb.com | 888 275 0091 |
| Life Insurance | USA | Independent Insurance Agents & Brokers of America | www.iiaba.net | 800 221 7917 |

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| Financial Advisors | USA | International Assn of Advisors in Philanthropy (AiP) | www.advisorsinphilanthropy.org | 888 597 6575 |
| Financial Advisors | USA | International Association of Hispanic Insurance Professionals | www.iahip.org | 800 658 9360 |
| Insurance & Risk Management | USA | International Association of Insurance Professionals | www.internationalinsuranceprofessionals.org | 800 766 6249 |
| Financial Advisors | USA | International Association of Qualified Financial Planners | www.iaqfp.org | 877 346 3037 |
| Financial Advisors | USA | International Association of Registered Financial Consultants | www.iarfc.org | |
| Disability Insurance | USA | International Disability Insurance Society | www.internationaldisociety.com | 562 481 2381 |
| Life Insurance | USA | International Forum | www.int-forum.org | 847 441 6100 |
| Employee Benefits | USA | International Foundation of Employee Benefit Plans | www.ifebp.org | 262 786 6700 |
| Life, Property & Casualty Ins | USA | International Insurance Society | www.iisonline.org | 212 815 9291 |
| Employee Benefits | USA | International Society of Certified Employee Benefit Specialists | www.iscebs.org | 262 786 8771 |
| Wealth Management | USA | Investment Management Consultants Association | www.imca.org | 303 770 3377 |
| Financial Advisors | USA | Kingdom Advisors | www.kingdomadvisors.org | 404 497 7680 |
| Financial Advisors | USA | Korean American Insurance & Financial Professional Association | www.kaifpa.org | 213 381 3351 |
| Life Insurance | USA | Life Insurance Settlement Association | www.lisassociation.org | 407 894 3797 |
| Life Insurance | USA | Massachusetts Society of Licensed Insurance Advisers | www.insuranceadviser.org | 617 227 2087 |
| Financial Advisors | USA | National Association for Fixed Annuities (NAFA) | www.nafa.com | 414 332 9306 |
| Wealth Management | USA | National Association of Charitable Estate Counselors | www.naceonline.org | 800 9 TOGIVE |
| Financial Advisors | USA | National Association of Christian Financial Consultants | www.nacfc.org | 407 644 9793 |
| Estate Planning | USA | National Association of Estate Planners & Councils | www.naepc.org | 866 226 2224 |
| Life Insurance | USA | National Association of Fraternal Insurance Counsellors | www.nafic.org | 866 478 3880 |
| Health Insurance | USA | National Association of Health Underwriters | www.nahu.org | 703 276 0220 |
| Financial Advisors | USA | National Association of Insurance & Financial Advisors | www.naifa.org | 703 770 8100 |
| Financial Advisors | USA | National Association of Personal Financial Advisors | www.napfa.org | 800 366 2732 |
| Life Insurance | USA | National Association of Professional Insurance Agents | www.pianet.com | 703 836 9340 |
| Accountants & Financial Advisors | USA | National Association of Tax Professionals | www.natptax.com | 800 558 3402 |
| Charitable Giving | USA | National Committee on Planned Giving | www.ncpg.org | 317 269 6274 |
| Estate Planning | USA | National Institute of Certified Estate Planners | www.nicep.org | 765 4534300 |
| Structured Settlements | USA | National Structured Settlement Trade Association | www.nssta.com | 202 466 2714 |
| Retirement Planning | USA | National Tax Sheltered Accounts Association | www.ntsaa.org | 785 842 4983 |
| Actuaries | USA | Society of Actuaries | www.soa.org | 847 706 3500 |
| Retirement Planning | USA | Society of Certified Senior Advisors | www.society-csa.com | 800 653 1785 |
| Financial Advisors | USA | Society of Financial Service Professionals | www.financialpro.org | 610 526 2500 |
| Financial Advisors | USA | Society of Registered Securities Professionals | | 614 436 3555 |
| Non-profit Business and Trade | USA | The Association Office | www.theassociationoffice.org | 419 381 1717 |
| Estate Planning | USA | Toledo Estate Planning Council | www.naepc.org | 419 381 1717 |
| Financial Advisors | USA | Women in Insurance & Financial Services | www.w-wifs.org | 866 264 9437 |
| Legal | USA | Women's Bar Association-New York | www.nywba.org | 212 362 4445 |